CMSC 471: Machine Learning

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Why study learning?

- Discover new things or structure previously unknown
 - Examples: data mining, scientific discovery
- Fill in skeletal or **incomplete specifications** in a domain
 - Large, complex systems can't be completely built by hand
 & require dynamic updating to incorporate new info.
 - Learning new characteristics expands the domain or expertise and lessens the "brittleness" of the system
- Acquire models automatically from data rather than by manual programming
- Build agents that can adapt to users, other agents, and their environment
- Understand and improve efficiency of human learning

What does it mean to learn?

Wesley has been taking an AI course

Geordi, the instructor, needs to determine if Wesley has "learned" the topics covered, at the end of the course

```
What is a "reasonable" exam?
```

(Bad) Choice 1: History of pottery

Wesley's performance is not indicative of what was learned in AI

(Bad) Choice 2: Questions answered during lectures

Open book?

A good test should test ability to answer "related" but "new" questions on the exam

Generalization

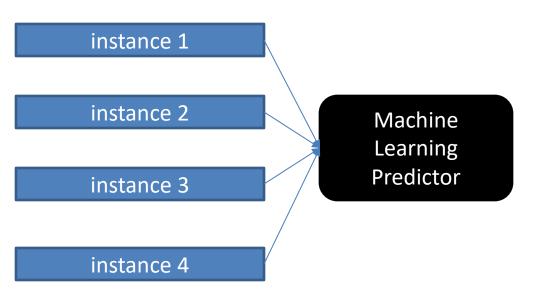
Model, parameters and hyperparameters

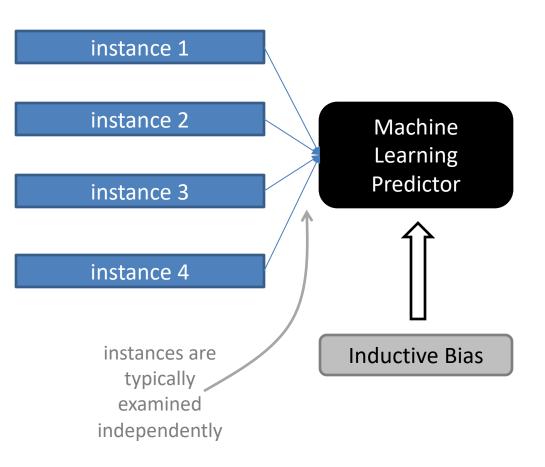
Model: mathematical formulation of system (e.g., classifier)

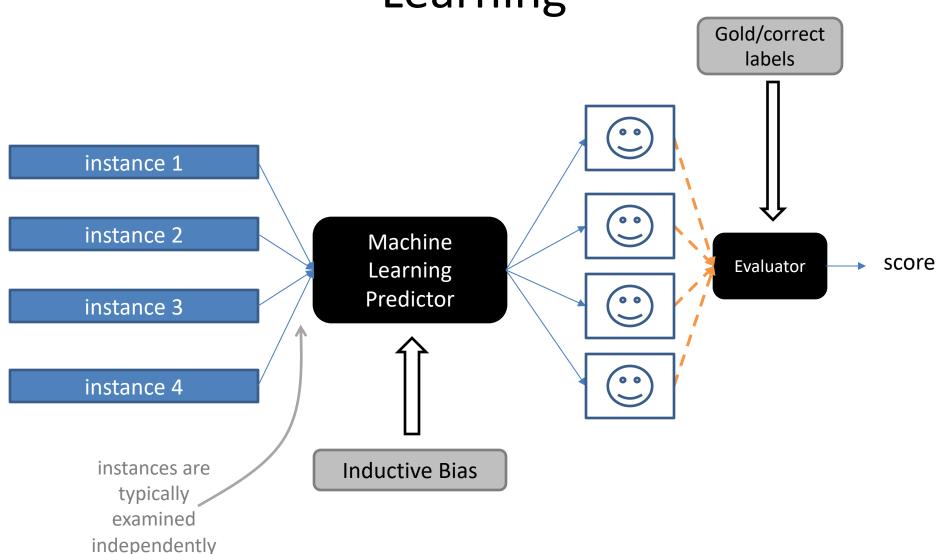
Parameters: primary "knobs" of the model that are set by a learning algorithm

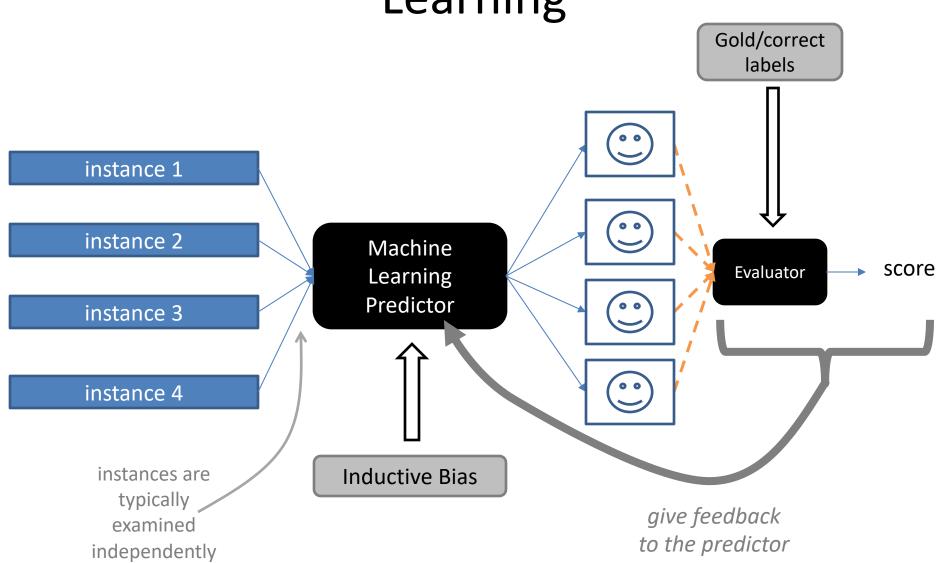


Hyperparameter: secondary "knobs" set by designer









Classify with Goodness

predicted label

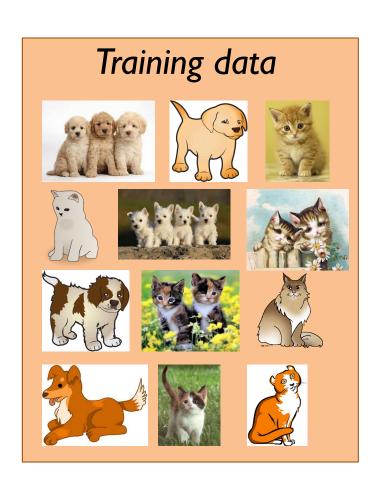
= arg max label score(example, label)

scoring model

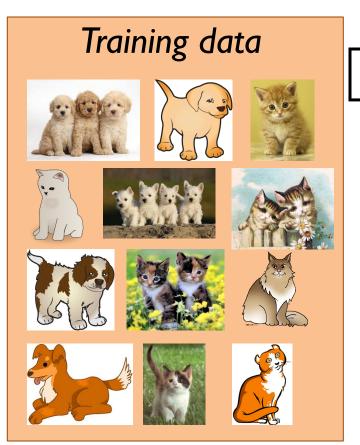


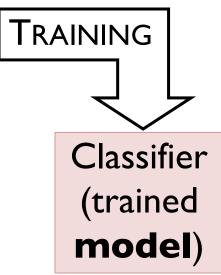
objective $F(\theta)$

(implicitly) dependent on the observed data X=

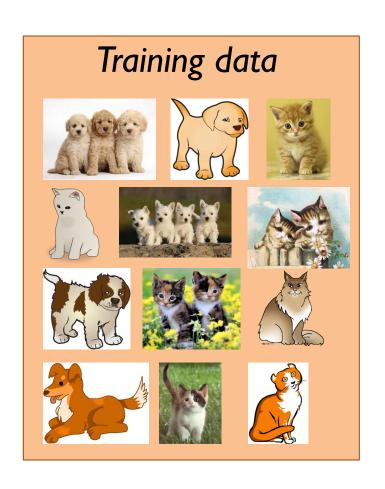


Puppy classifier





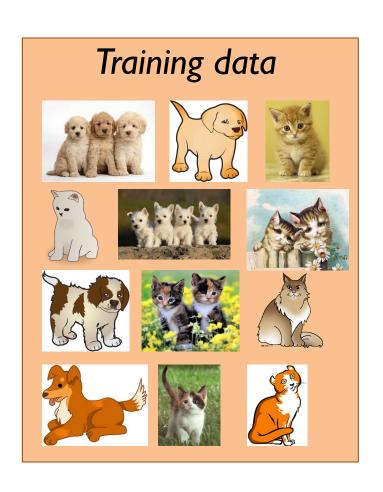
Puppy classifier



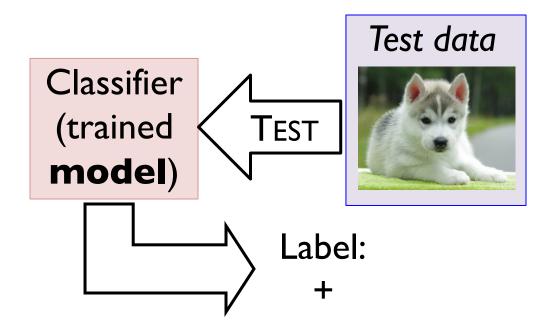
Puppy classifier

Classifier (trained **model**)

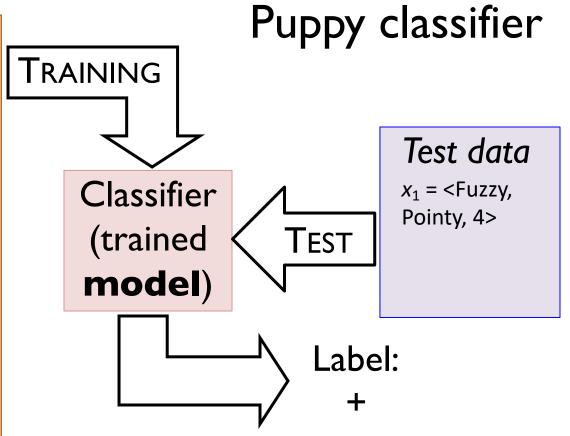




Puppy classifier



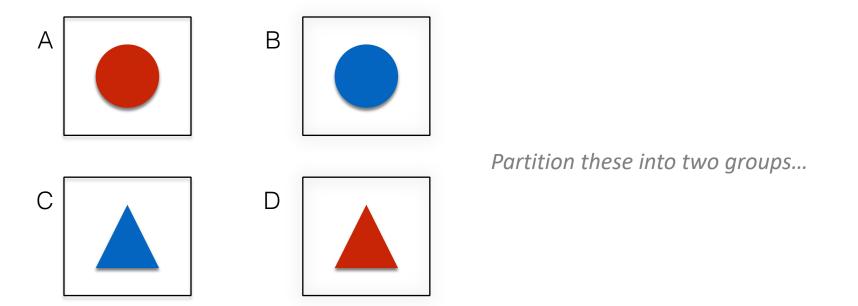


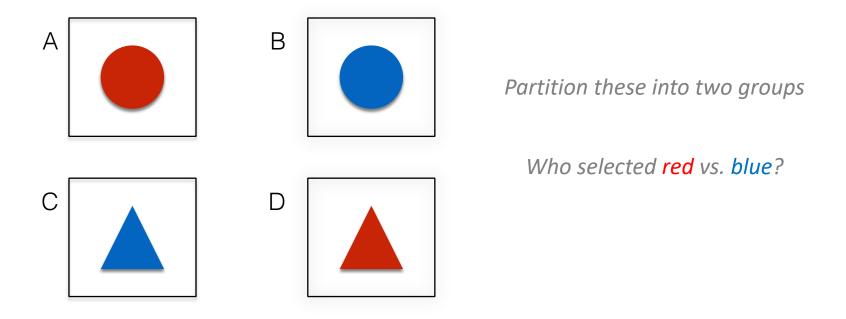


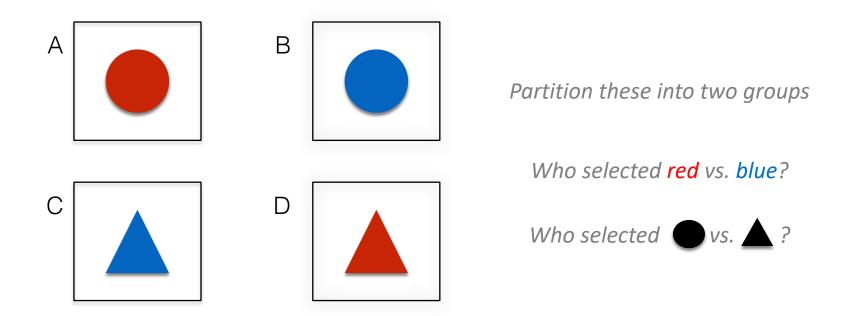
The Big Idea and Terminology

Given some data, learn a model of how the world works that lets you predict new data

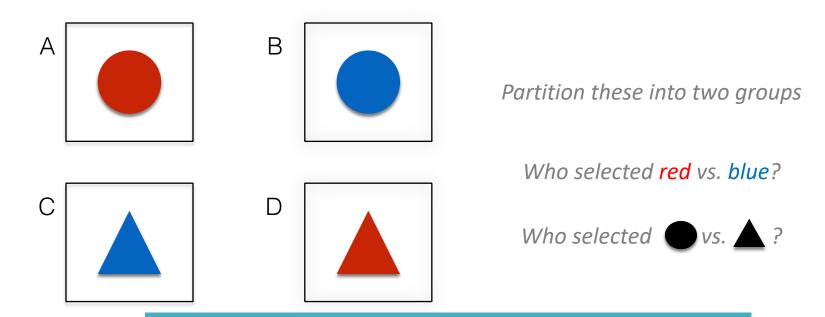
- Training Set: Data from which you learn initially
- Model: What you learn; a "model" of how inputs are associated with outputs
- Test set: New data you test your model against
- Corpus: A body of text data (pl.: corpora)
- Representation: The computational expression of data







What do we know *before* we see the data, and how does that influence our modeling decisions?

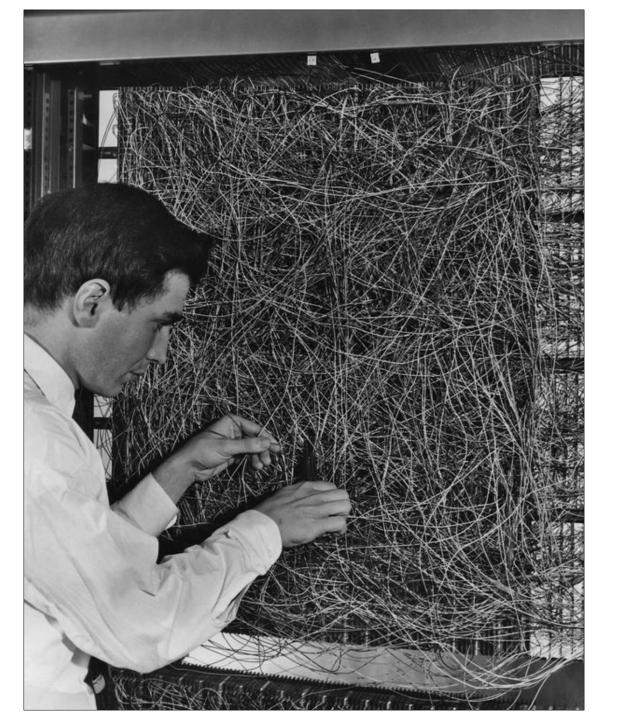


Tip: Remember how your own biases/interpretation are influencing your approach

AI & ML

Al and Learning Today

- 50s&60s: neural network learning popular
 Marvin Minsky did neural networks for his dissertation
- Mid 60s: replaced by paradigm of manually encoding & using symbolic knowledge
 - Cf. <u>Perceptrons</u>, Minsky & Papert book showed limitations of perceptron model of neural networks
- 90s: more data & Web drove interest in statistical machine learning techniques & data mining
- Now: machine learning techniques & big data play biggest driver in almost all successful AI systems
 ... and neural networks are the current favorite approach



Neural Networks 1960

A man adjusting the random wiring network between the light sensors and association unit of scientist Frank Rosenblatt's Perceptron, or MARK 1 computer, at the Cornell Aeronautical Laboratory, Buffalo, New York, circa 1960. The machine is designed to use a type of artificial neural network, known as a perceptron.

Machine Learning Successes

- Games: chess, go, poker
- Text sentiment analysis
- Email spam detection
- Recommender systems (e.g., Netflix, Amazon)
- Machine translation
- Speech understanding
- SIRI, Alexa, Google Assistant, ...

- Autonomous vehicles
- Individual face recognition
- Understanding digital images
- Credit card fraud detection
- Showing annoying ads



Major Machine learning paradigms (1)

- Rote: 1-1 mapping from inputs to stored representation, learning by memorization, association-based storage & retrieval
- Induction: Use specific examples to reach general conclusions
- Clustering: Unsupervised discovery of natural groups in data

Major Machine learning paradigms (2)

- Analogy: Find correspondence between different representations
- Discovery: Unsupervised, specific goal not given
- Genetic algorithms: Evolutionary search techniques, based on survival of the fittest
- Reinforcement: Feedback (positive or negative reward) given at the end of a sequence of steps
- **Deep learning:** artificial neural networks with representation learning for ML tasks

TYPES OF LEARNING

Three Axes for Thinking About Your ML Problem

Classification

Regression

Clustering

the task: what kind of problem are you solving?

Fully-supervised

Semi-supervised

Un-supervised

the data: amount of human input/number of labeled examples

Probabilistic Neural

Generative Memorybased

Conditional

Exemplar

Spectral ...

the **approach**: how any data are being used

Types of learning problems

- Supervised: learn from training examples
 - Regression:
 - Classification: Decision Trees, SVM
- Unsupervised: learn w/o training examples
 - Clustering
 - Dimensionality reduction
 - Word embeddings
- Reinforcement learning: improve performance using feedback from actions taken
- Lots more we won't cover
 - Hidden Markov models, Learning to rank, Semi-supervised learning, Active learning ...

Machine Learning Problems

Supervised Learning

Unsupervised Learning

classification or categorization

clustering

regression

dimensionality reduction

Discrete

Continuous Di

Inductive Learning Framework

- Raw input data from sensors or a database preprocessed to obtain feature vector, X, of relevant features for classifying examples
- Each X is a list of (attribute, value) pairs
- *n* attributes (a.k.a. features): fixed, positive, and finite
- Features have fixed, finite number # of possible values
 - Or continuous within some well-defined space, e.g., "age"
- Each example is a point in an *n*-dimensional feature space
 - X = [Person:Sue, EyeColor:Brown, Age:Young, Sex:Female]
 - X = [Cheese:f, Sauce:t, Bread:t]
 - X = [Texture:Fuzzy, Ears:Pointy, Purrs:Yes, Legs:4]

SUPERVISED LEARNING

Supervised learning

- Given training examples of inputs & corresponding outputs, produce "correct" outputs for new inputs
- Two important scenarios:
 - —Classification: outputs typically labels (goodRisk, badRisk); learn decision boundary to separate classes
- -Regression: aka curve fitting or function approximation; Learn a continuous input-output mapping from examples, e.g., for a zip code, predict house sale price given its square footage

Supervised learning

- Given training examples of inputs & corresponding outputs, produce "correct" outputs for new inputs
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Classification Examples

Assigning subject categories, topics, or genres
Spam detection
Authorship identification

Age/gender identification
Language Identification
Sentiment analysis

...

Classification Examples

Assigning subject categories, topics, or genres
Spam detection
Authorship identification

Age/gender identification Language Identification Sentiment analysis

• • •

```
Input:

an instance

a fixed set of classes C = \{c_1, c_2, ..., c_l\}
```

Output: a predicted class c from C

Classification: Hand-coded Rules?

Assigning subject categories, topics, or genres
Spam detection
Authorship identification

Age/gender identification
Language Identification
Sentiment analysis

. . .

Rules based on combinations of words or other features spam: black-list-address OR ("dollars" AND "have been selected")

Accuracy can be high

If rules carefully refined by expert

Building and maintaining these rules is expensive

Can humans faithfully assign uncertainty?

Classification: Supervised Machine Learning

Assigning subject categories, topics, or genres
Spam detection
Authorship identification

Age/gender identification
Language Identification
Sentiment analysis

. . .

Input:

```
an instance d
a fixed set of classes C = \{c_1, c_2, ..., c_J\}
A training set of m hand-labeled
instances (d_1, c_1), ..., (d_m, c_m)
```

Output:

a learned classifier γ that maps instances to classes

Classification: Supervised Machine Learning

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y learns to associate certain *features* of instances with their labels

Classification: Supervised Machine Learning

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```
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Naïve Bayes
Logistic regression
Support-vector
machines
k-Nearest Neighbors

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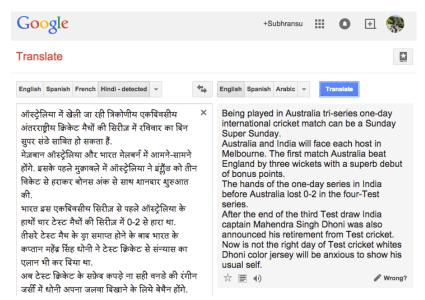
Classification Example: Face Recognition

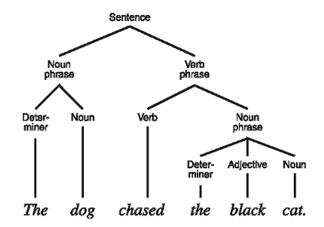
Class	Image	Class	Image
Avrim	THE STATE OF THE S	Tom	
Avrim		Tom	
Avrim	Hall Control of the C	Tom	
Avrim		Tom	

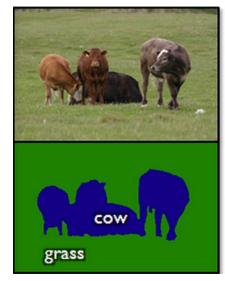
What is a good *representation* for images?

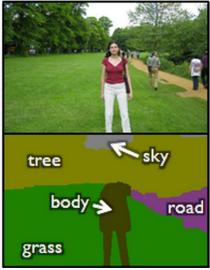
Pixel values? Edges?

Classification Example: Sequence & Structured Prediction









Inject your knowledge into a learning system

Feature representation

Training data: labeled examples

Inject your knowledge into a learning system

Problem specific

Difficult to learn from bad ones

Feature representation

Training data: labeled examples

Inject your knowledge into a learning system

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Labeling data == \$\$\$

Sometimes data is available for "free"

Feature representation

Training data: labeled examples

Inject your knowledge into a learning system

Problem specific

Difficult to learn from bad ones

Labeling data == \$\$\$

Sometimes data is available for "free"

No single learning algorithm is always good ("no free lunch")

Different learning algorithms work differently

Feature representation

Training data: labeled examples

Regression

Like classification, but real-valued

Regression Example: Stock Market Prediction

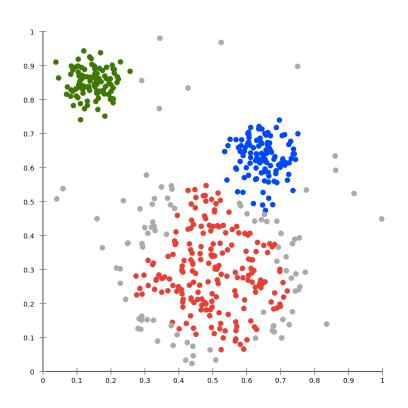


Unsupervised Learning

Given only *unlabeled* data as input, learn some sort of structure, e.g.:

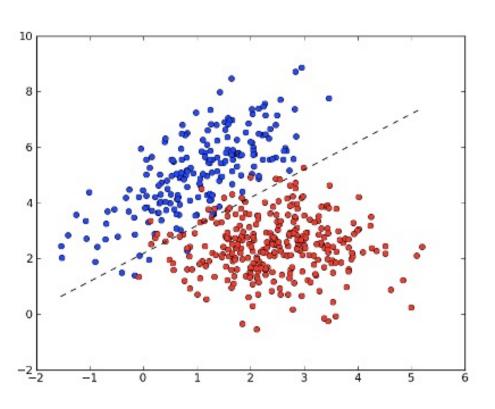
- Clustering: group Facebook friends based on similarity of post texts and friends
- Embeddings: Find sets of words whose meanings are related (e.g., doctor, hospital)
- Topic modelling: Induce N topics and words most common in documents about each

Unsupervised learning: Clustering



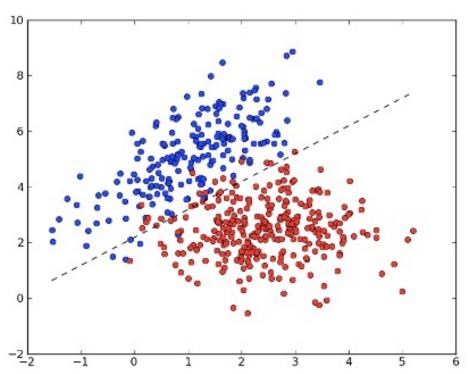
LINEAR MODELS

Linear Models



- Can be used for either regression or classification
- A number of instances for classification. Common ones are:
 - Perceptron
 - Linear SVM
 - Logistic regression
 - (yes, even though "regression" is in the name [⊕])

Linear Models: Core Idea

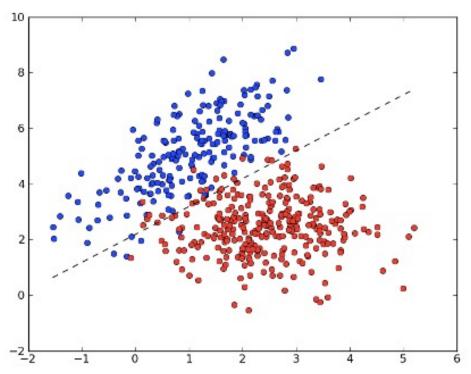


Model the relationship between the input data X and corresponding labels Y via a linear relationship (non-zero intercepts b are okay)

$$Y = W^T X + b$$

Items to learn: W, b

Linear Models: Core Idea



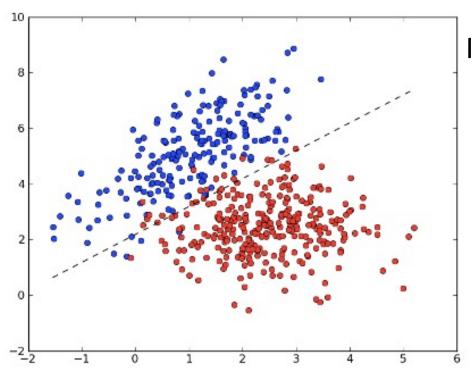
For regression: the output of this equation is the predicted value

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Linear Models: Core Idea



For regression: the output of this equation is the predicted value

Model the relationship between the input data X and corresponding labels Y via a linear relationship (non-zero intercepts b are okay)

$$Y = W^T X + b$$

Items to learn: W, b

For classification: one class is on one side of this line, the other class is on the other

Linear Models in sklearn

1.1. Linear Models

1.1.1. Ordinary Least Squares

1.1.2. Ridge regression and

classification

1.1.3. Lasso

1.1.4. Multi-task Lasso

1.1.5. Elastic-Net

1.1.6. Multi-task Elastic-Net

1.1.7. Least Angle Regression

1.1.8. LARS Lasso

1.1.9. Orthogonal Matching Pursuit (OMP)

1.1.10. Bayesian Regression

1.1.11. Logistic regression

1.1.12. Generalized Linear

Regression

1.1.13. Stochastic Gradient Descent

- SGD

1.1.14. Perceptron

1.1.15. Passive Aggressive

Algorithms

1.1.16. Robustness regression:

outliers and modeling errors

1.1.17. Polynomial regression:

extending linear models with basis functions

These all have easy-to-use interfaces, with the same core interface:

• Training:

```
model.fit(X = training\_features, y = training\_labels)
```

• Prediction:

```
model.predict(X = eval\_features)
```

Docs > torch.nn > Linear

Linear Models in pytorch

LINEAR

CLASS torch.nn.Linear(in_features, out_features, bias=True)

Applies a linear transformation to the incoming data: $y = xA^T + b$

This module supports TensorFloat32.

Variables

- ~Linear.weight the learnable weights of the module of shape (out_features, in_features) . The values are initialized from $\mathcal{U}(-\sqrt{k},\sqrt{k})$, where $k=\frac{1}{\text{in_features}}$
- **~Linear.bias** the learnable bias of the module of shape (out_features) . If bias is True, the values are initialized from $\mathcal{U}(-\sqrt{k},\sqrt{k})$ where $k=\frac{1}{\ln \text{ features}}$

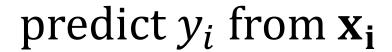
These are "building blocks" not full models.

Examples:

```
>>> m = nn.Linear(20, 30)
>>> input = torch.randn(128, 20)
>>> output = m(input)
>>> print(output.size())
torch.Size([128, 30])
```

A Simple Linear Model

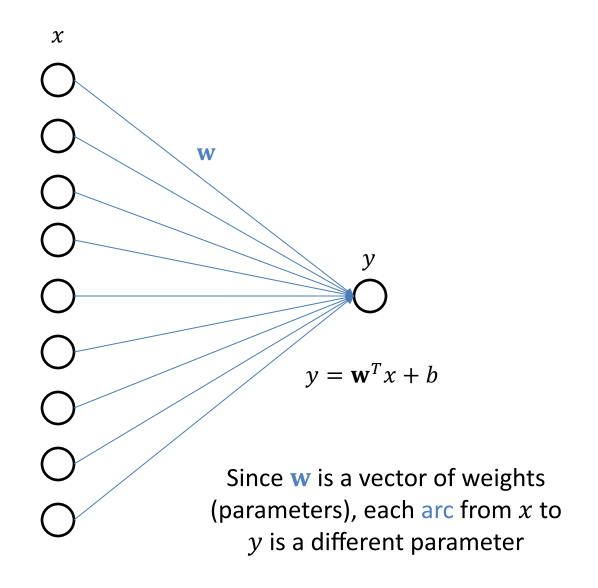
Take CMSC 478 (or 678), or independent study to learn about this in more detail!



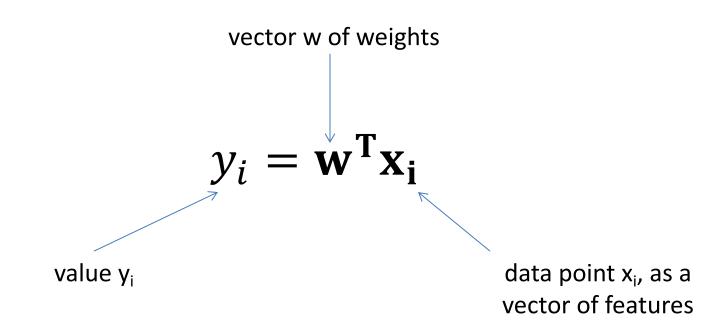
value y_i

data point x_i, as a vector of features

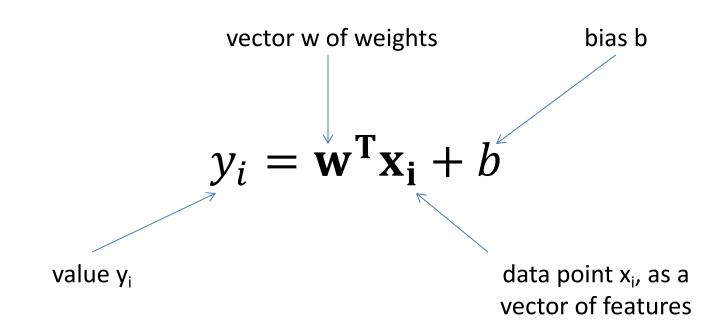
A Graphical View of Linear Models



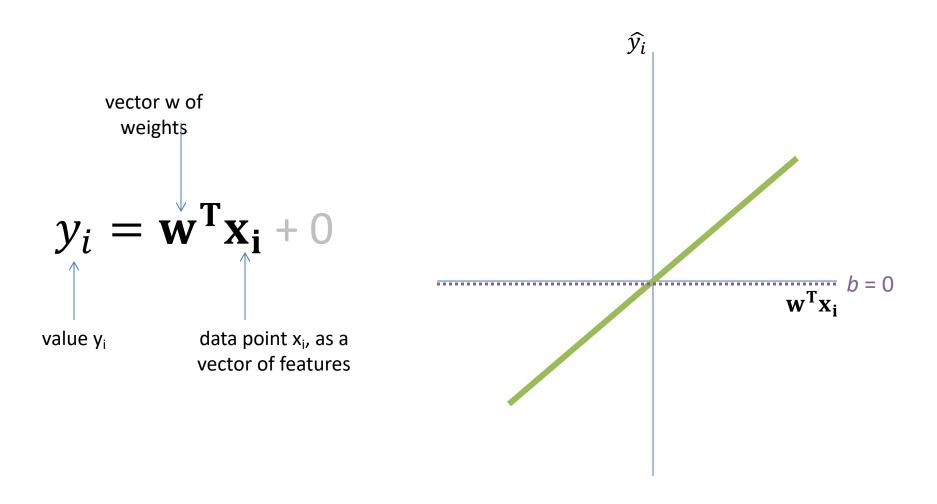
A Simple Linear Model for Regression



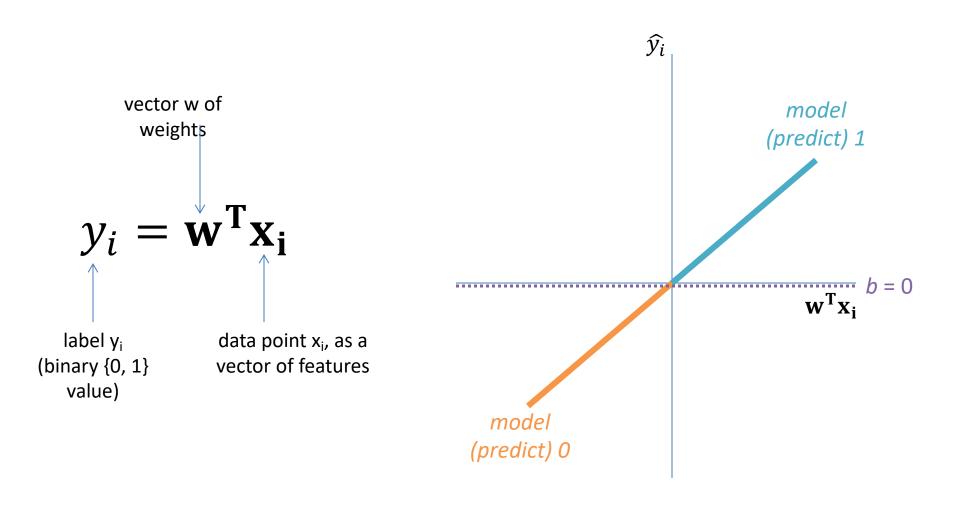
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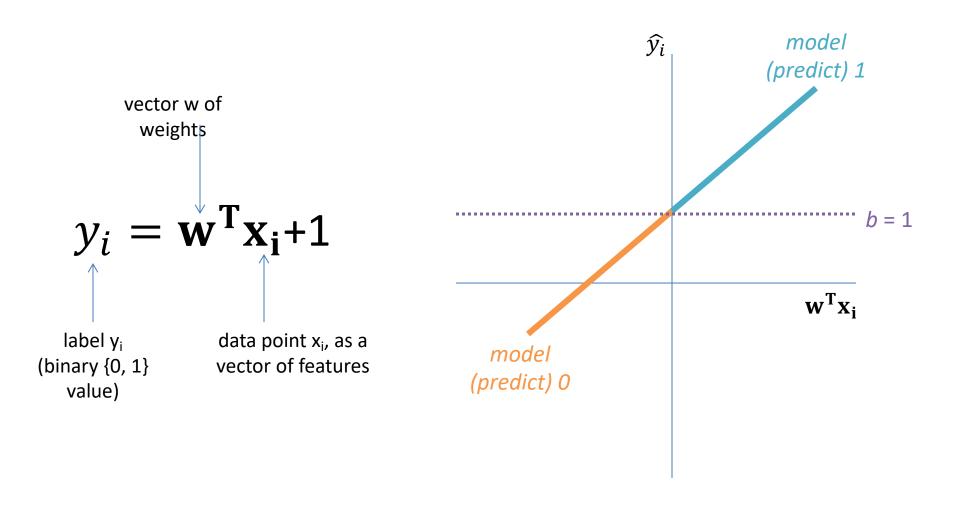
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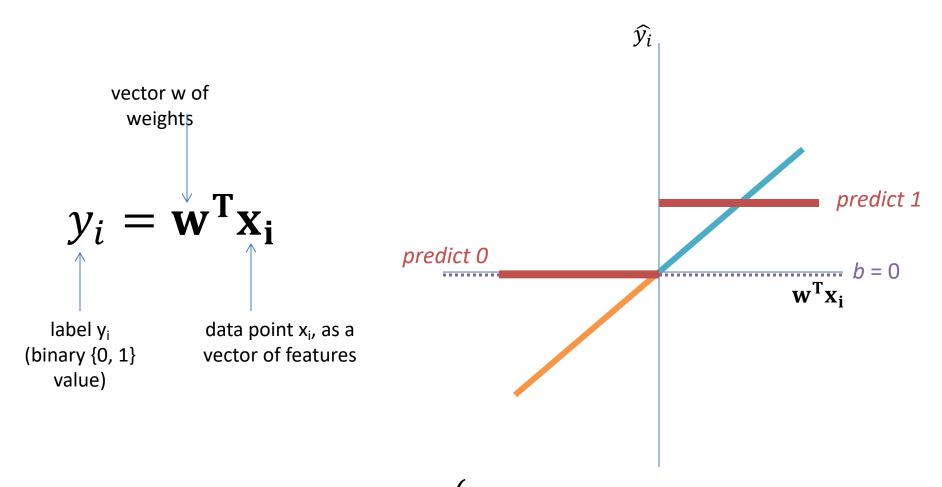
A Simple Linear Model for Classification



A Simple Linear Model for Classification

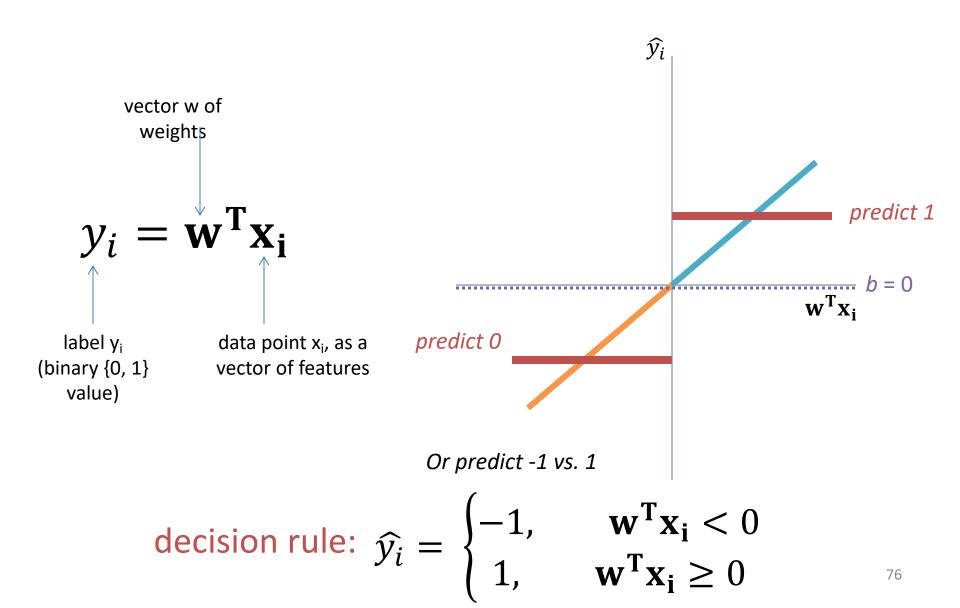


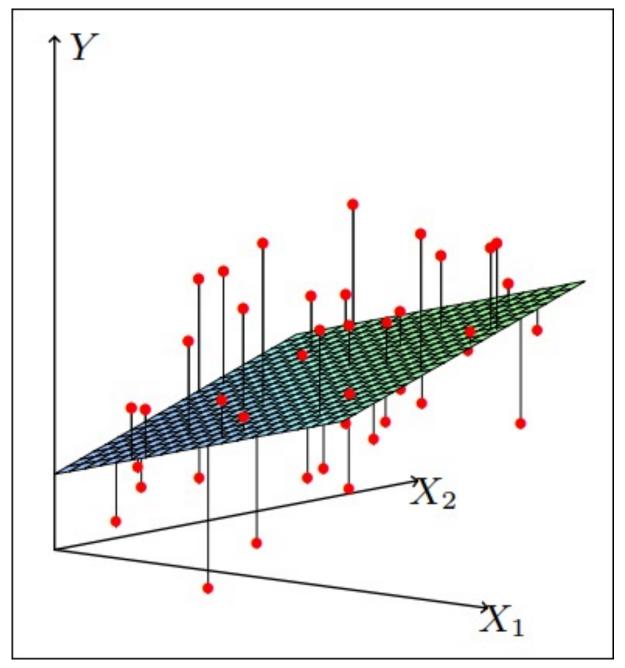
Decision Rules



decision rule:
$$\widehat{y}_i = \begin{cases} 0, & \mathbf{w}^T \mathbf{x_i} < 0 \\ 1, & \mathbf{w}^T \mathbf{x_i} \ge 0 \end{cases}$$

Decision Rules

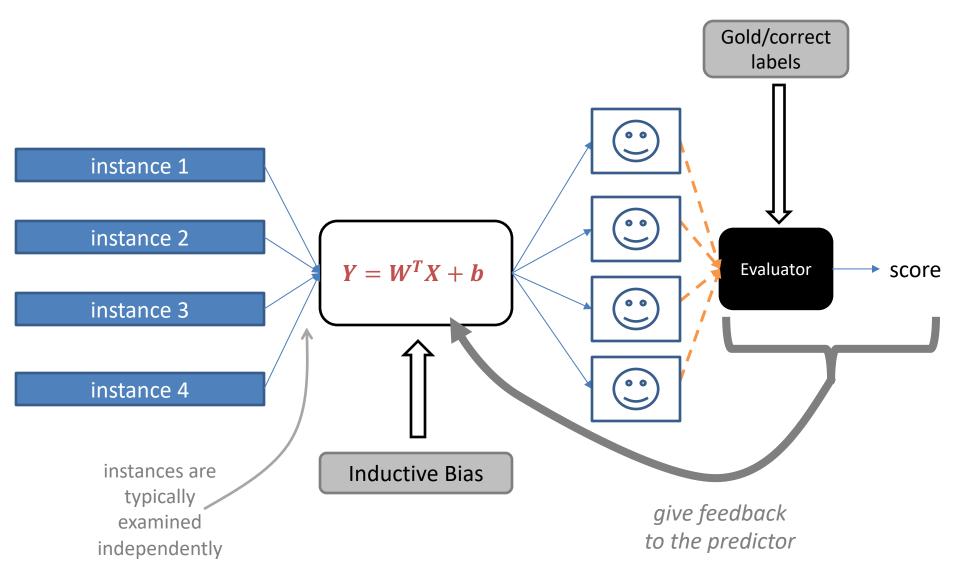




Linear Models in Multiple Dimensions

77

Linear Models in the Basic Framework



Central Question: How Well Are Well

Reminder!

Classification

Regression

Clustering

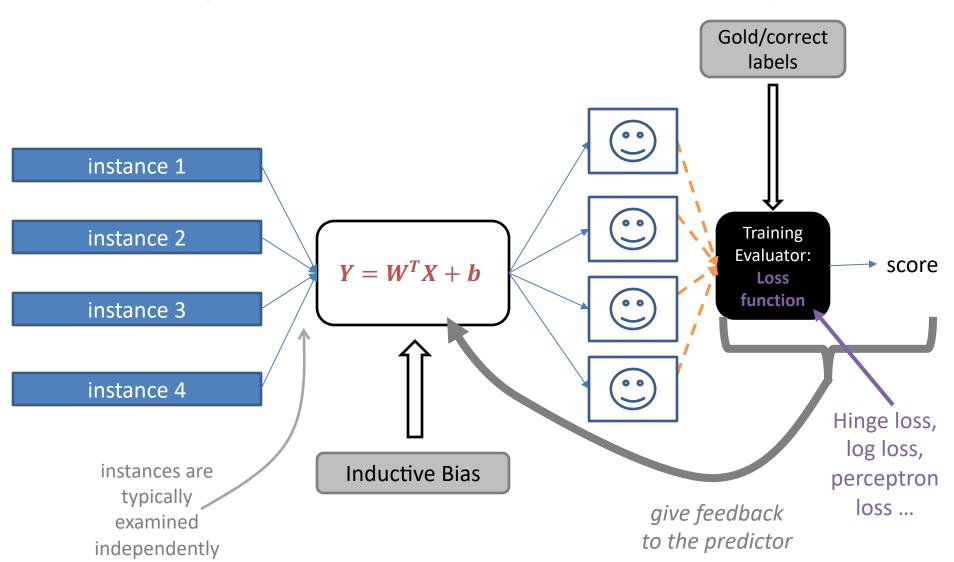
the **task**: what kind of problem are you solving?

- Precision Recall, F1
- Accuracy
- Log-loss
- ROC-ALIC
 - . . .
- (Root) Mean Square Error
- Mean Absolute Error
- •

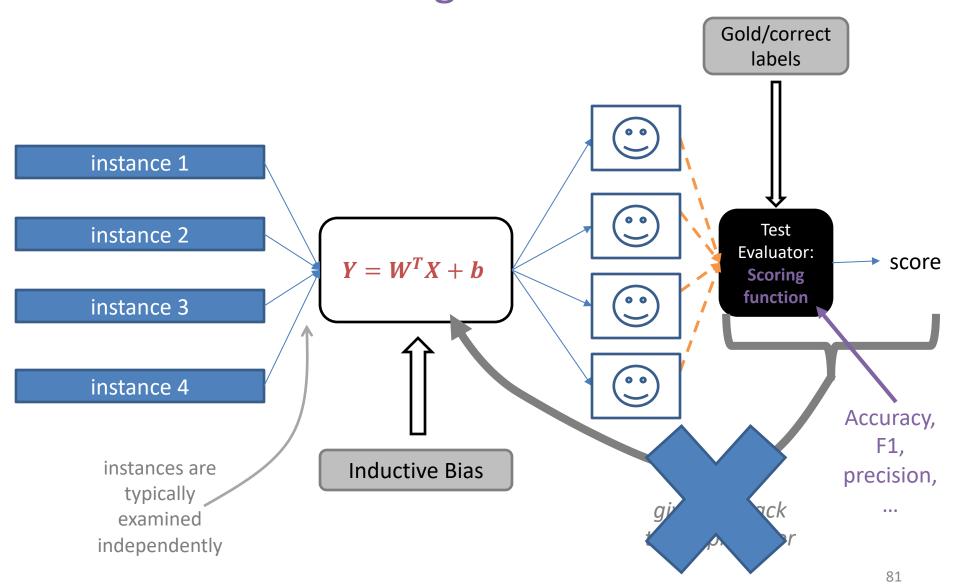
The performance score does not have to be the same thing as the loss function you optimize

- Mutual Information
- V-score
- •

How do we learn these linear classification methods? Change the loss function. (478/678 topics)



How do we evaluate these linear classification methods? Change the eval function.



What if

 We want a unified way to predict more than two classes?

> We want a probabilistic (bounded, interpretable) score?

• We want to use *transformations* of our data x to help make decisions?

What if

- We want a unified way to predict more than two classes?
- We want a probabilistic (bounded, interpretable) score?
- We want to use *transformations* of our data x to help make decisions?



Terminology

common ML term

Log-Linear Models

as statistical regression

(Multinomial) logistic regression

Softmax regression

based in information theory

Maximum Entropy models (MaxEnt)

a form of

Generalized Linear Models

viewed as

Discriminative Naïve Bayes

to be cool today:)

Very shallow (sigmoidal) neural nets

Turning Scores into Probabilities

score(

s: Michael Jordan, coach Phil Jackson and the star cast, including Scottie Pippen, took the Chicago Bulls to six National Basketball Association championships.

h: The Bulls basketball team is based in Chicago.

ENTAILED) > score

s: Michael Jordan, coach Phil Jackson and the star cast, including Scottie Pippen, took the Chicago Bulls to six National Basketball Association championships. h: The Bulls basketball team is based in Chicago.

NOT)



p(entailed

s: Michael Jordan, coach Phil Jackson and the star cast, including Scottie Pippen, took the Chicago Bulls to six National Basketball Association championships.

h: The Bulls basketball team is based in Chicago.



s: Michael Jordan, coach Phil Jackson and the star cast, including Scottie Pippen, took the Chicago Bulls to six National Basketball Association championships.

h: The Bulls basketball team is based in Chicago.



Core Aspects to Maxent Classifier p(y|x)

- features f(x, y) between x and y that are meaningful;
- weights w (one per feature) to say how important each feature is; and
- a way to form probabilities from f and w

$$p(y \mid x) = \frac{\exp(\mathbf{w}^T f(x, y))}{\sum_{y'} \exp(\mathbf{w}^T f(x, y'))}$$

s: Michael Jordan, coach Phil Jackson and the star cast, including Scottie Pippen, took the Chicago Bulls to six National Basketball Association championships.

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ENTAILED

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ENTAILED

These extractions are all **features** that have **fired** (likely have some significance)

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s: Michael Jordan, coach Phil
Jackson and the star cast, ___
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the Chicago Bulls to six
National Basketball
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ENTAILED

These extractions are all **features** that have **fired** (likely have some significance)

We need to *score* the different extracted clues.

```
s: Michael Jo
                   score_1(\mathbb{B}, ENTAILED)
Jackson and t
including Scottie Pippen, took
the Chicago Bulls to six
National Basketball
Association champi
h: The Bulls basketball team
is based in Chicago.
```

Score and Combine Our Clues

 $score_1(\mathbb{B}, ENTAILED)$

 $score_2(\mathbb{B}, ENTAILED)$

 $score_3(\mathbb{B}, ENTAILED)$

• • •

 $score_k(\mathbb{B}, ENTAILED)$

• • •

COMBINE

posterior probability of ENTAILED

Scoring Our Clues

score(

s: Michael Jordan, coach Phil Jackson and the star cast, including Scottie Pippen, took the Chicago Bulls to six National Basketball Association championships.

h: The Bulls basketball team is based in Chicago.

, ENTAILED) =

(ignore the feature indexing for now)

score₁(🖹, ENTAILED)

 $score_2(\stackrel{\square}{=}, ENTAILED)$

score₃(🖹, ENTAILED)

┢

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4

A linear scoring model!

• • •

Scoring Our Clues

score

s: Michael Jordan, coach Phil Jackson and the star cast, including Scottie Pippen, took the Chicago Bulls to six National **Basketball Association** championships.

h: The Bulls basketball team is based in Chicago.

• ENTAILED

Learn these scores... but how?

What do we optimize?

 $score_1(\mathbb{B}, ENTAILED)$

score₂(\(\begin{align*}
\text{\text{E}}\), ENTAILED)

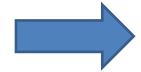
score₃(\(\begin{align*}{0.65}\), ENTAILED)



A linear scoring model!

Turning Scores into Probabilities (More Generally)

$$score(x, y_1) > score(x, y_2)$$



$$p(y_1|x) > p(y_2|x)$$



O ENTAILED

s: Michael Jordan, coach Phil Jackson and the star cast, including Scottie Pippen, took the Chicago Bulls to six National Basketball Association championships.

h: The Bulls basketball team is based in Chicago.



exp(score(

s: Michael Jordan, coach Phil Jackson and the star cast, including Scottie Pippen, took the Chicago Bulls to six National Basketball Association championships.

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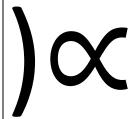


A linear scoring model!

O ENTAILED

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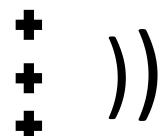


exp(

score₁(□, ENTAILED)

score₂(\bigseta, Entailed)

score₃(\bigseta, Entailed)

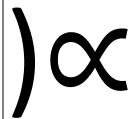


• • •

O ENTAILED

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exp(

score₁(\bigseta, Entailed)
score₂(\bigseta, Entailed)

score₃(\(\begin{align*}{0.6500}\), ENTAILED)

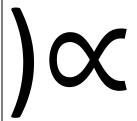
• • •

Learn the scores (but we'll declare what combinations should be looked at)

O ENTAILED

s: Michael Jordan, coach Phil Jackson and the star cast, including Scottie Pippen, took the Chicago Bulls to six National Basketball Association championships.

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exp(

weight₁ * applies₁(\square , ENTAILED)

weight₂ * applies₂(\(\begin{align*}{2}\), ENTAILED)

weight₃ * applies₃(\blacksquare , ENTAILED)

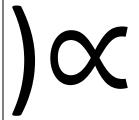


. . .

ENTAILED

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```
Weight<sub>1</sub> * applies<sub>1</sub>( , ENTAILED)

weight<sub>2</sub> * applies<sub>2</sub>( , ENTAILED)

weight<sub>3</sub> * applies<sub>3</sub>( , ENTAILED)
```

weights...

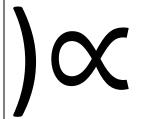
K different for K different features



ENTAILED

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```
Weight<sub>1</sub> * applies<sub>1</sub>( , ENTAILED)

weight<sub>2</sub> * applies<sub>2</sub>( , ENTAILED)

weight<sub>3</sub> * applies<sub>3</sub>( , ENTAILED)
```

weights...

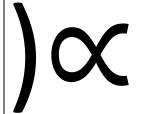
K different for K different features...

multiplied and then summed

O ENTAILED

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EXD Dot_product of weight_vec feature_vec(), ENTAILED)

K different weights...

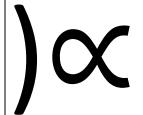
for K different features...

multiplied and then summed

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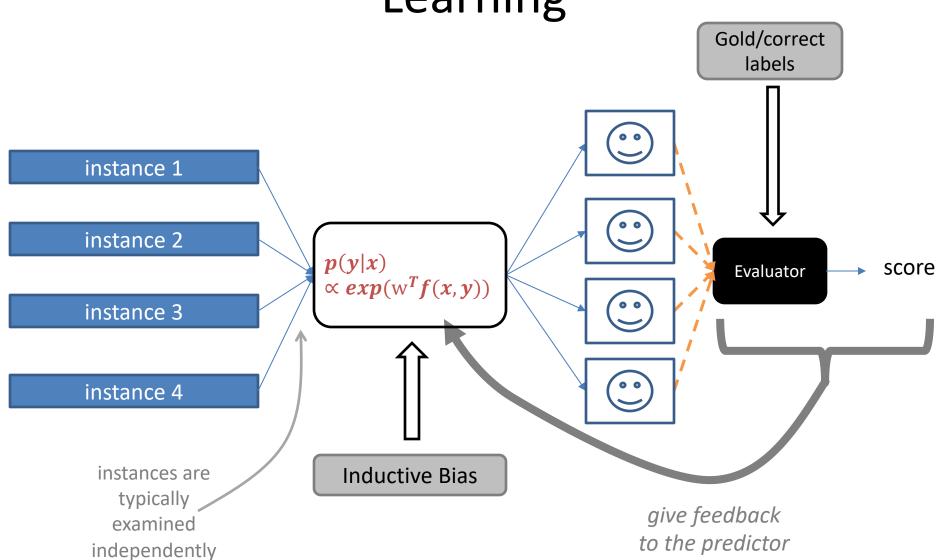
 $\exp(w^T f(\mathbb{B}, ENTAILED))$

K different weights...

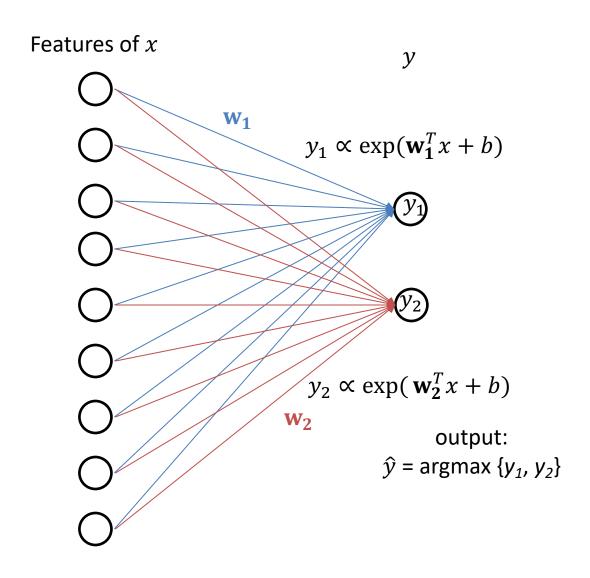
for K different features...

multiplied and then summed

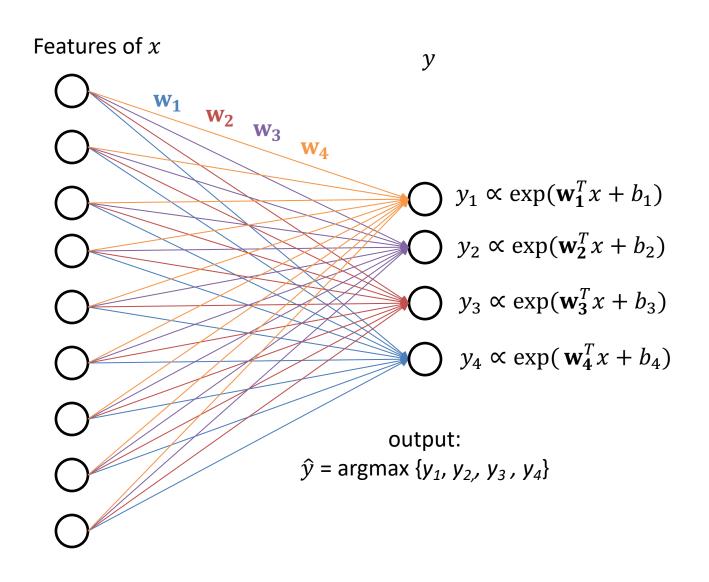
Machine Learning Framework: Learning



A Graphical View of Logistic Regression/Classification (2 classes)



A Graphical View of Logistic Regression/Classification (4 classes)



sklearn.linear_model.LogisticRegression¶

class sklearn.linear_model.LogisticRegression(penalty='l2', *, dual=False, tol=0.0001, C=1.0, fit_intercept=True, intercept_scaling=1, class_weight=None, random_state=None, solver='lbfgs', max_iter=100, multi_class='auto', verbose=0, warm_start=False, n_jobs=None, l1_ratio=None) [source]

Logistic Regression (aka logit, MaxEnt) classifier.

In the multiclass case, the training algorithm uses the one-vs-rest (OvR) scheme if the 'multi_class' option is set to 'ovr', and uses the cross-entropy loss if the 'multi_class' option is set to 'multinomial'. (Currently the 'multinomial' option is supported only by the 'lbfgs', 'sag', 'saga' and 'newton-cg' solvers.)

This class implements regularized logistic regression using the 'liblinear' library, 'newton-cg', 'sag', 'saga' and 'lbfgs' solvers. **Note that regularization is applied by default**. It can handle both dense and sparse input. Use C-ordered arrays or CSR matrices containing 64-bit floats for optimal performance; any other input format will be converted (and copied).

The 'newton-cg', 'sag', and 'lbfgs' solvers support only L2 regularization with primal formulation, or no regularization. The 'liblinear' solver supports both L1 and L2 regularization, with a dual formulation only for the L2 penalty. The Elastic-Net regularization is only supported by the 'saga' solver.

Read more in the User Guide.

Parameters:

penalty: {'l1', 'l2', 'elasticnet', 'none'}, default='l2'

Used to specify the norm used in the penalization. The 'newton-cg', 'sag' and 'lbfgs' solvers support only I2 penalties. 'elasticnet' is only supported by the 'saga' solver. If 'none' (not supported by the liblinear solver), no regularization is applied.

https://scikit-

<u>learn.org/stable/modules/generated/sklearn.linear_model.LogisticRegression.html</u>